Q1–Q3 2026

Factsheet

As of 6 Nov 2026

KRONES

Krones at a glance

Krones offers machinery and systems for bottling and packaging and for beverage production. Recycling- and advanced molding technologies, as well as innovative digitalisation and intralogistics solutions, round out our portfolio. Krones' customers include breweries, beverage producers, and companies from the food, chemical, pharmaceutical, and cosmetic industries. Services are an important part of Krones' business model.

What makes Krones share an attractive investment?

- Krones is the market and technology leader
- Krones operates in markets with stable growth
- Krones is increasing its profitability
- Krones has a strong services business
- Krones has a strong position internationally
- Krones creates sustainable value

Krones in figures

		1 Jan–30 Sep 2026	Change year-on-year	1 Jan–31 Dec 2025	1 Jan–31 Dec 2024	1 Jan–31 Dec 2023	1 Jan–31 Dec 2022
Sales revenue	€ million	4,099.7	–0.2% +0.8%*	5,664	5,294	4,721	4,209
Order intake	€ million	4,223.6	+2.9%	5,565	5,461	5,377	5,783
Orders on hand at 30 September	€ million	4,314.3	+0.6%	4,190	4,290	4,122	3,466
EBITDA	€ million	453	+5.2%	602	537	457	373
EBITDA margin	%	11.1	+0,6 PP**	10.6	10.1	9.7	8.9
EBIT	€ million	306	+3.2%	417	369	291	230
EBT	€ million	309	+2.1%	424	382	311	242
EBT margin	%	7.5	+0.1 PP**	7.5	7.2	6.6	5.8
Consolidated net income	€ million	220	+2.7%	299	277	225	187
Earnings per share	€	6.94	+2.8%	9.45	8.77	7.11	5.92
Capital expenditure for PP&E and intangible assets	€ million	153	+€38.8 million	185	181	163	118
Free cash flow	€ million	–18	–€63.5 million	248	113	–101	371
Free cash flow without M&A	€ million	–5	–€85.2 million	283	293	13	398
Net cash and cash equivalents at 30 September***	€ million	410	+€49.0 million	548	440	445	670
Equity ratio at 30 September	%	44.8	+2.7 PP**	42.2	40.5	38.3	38.3
ROCE	%	17.6	–1.9 PP**	19.1	18.2	16.3	14.1
Working capital to revenue****	%	18.9	+1.7 PP**	17.3	17.0	17.8	19.0
Employees at 30 September							
Worldwide		21,411	+278	21,339	20,379	18,513	17,164
Germany		11,699	+5	11,735	11,312	10,654	10,130
Outside Germany		9,712	+273	9,604	9,067	7,859	7,034

*adjusted for currency conversion effects **PP = percentage points *** Cash and cash equivalents less debt **** Average of last 4 quarters

Filling and Packaging Technology segment

	2025	2024
Revenue (€ million)	4,774.2	4,453.9
EBITDA (€ million)	517.8	464.4
EBITDA margin (%)	10.8	10.4

This is by far Krones' largest segment. It offers machines and lines with which customers fill, label, pack and transport their products, primarily in PET bottles, glass bottles and cans. The lines provided by the segment additionally include machines and systems for producing PET bottles (using injection moulding and stretch blow moulding). Also in this segment, Krones offers recycling systems for converting used plastic bottles into food-grade recycled material (PET recycling). A further important part of the segment is the service business.

Process Technology segment

	2025	2024
Revenue (€ million)	513.7	507.5
EBITDA (€ million)	52.9	49.5
EBITDA margin (%)	10.3	9.7

This Krones segment supplies customers with machines and lines for producing and processing soft drinks, fruit juices, milk, dairy drinks, beer and alternative proteins. In addition to water treatment, the Process Technology segment also includes components (valves and pumps) under the Evoguard and Ampco Pumps brands, together with the service business.

Intralogistics segment

	2025	2024
Revenue (€ million)	375.9	332.2
EBITDA (€ million)	31.6	23.2
EBITDA margin (%)	8.4	7.0

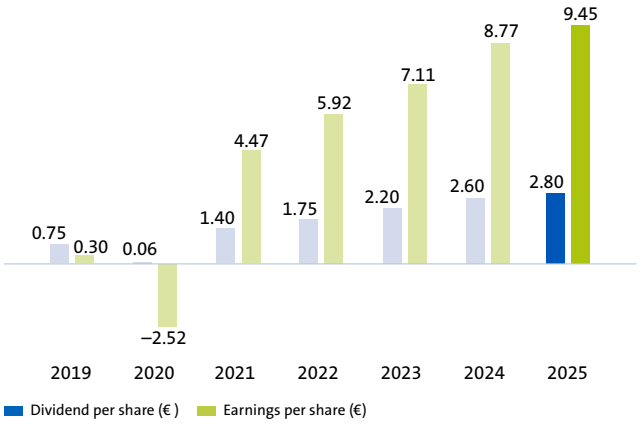
In this segment, through subsidiary System Logistics, Krones provides the planning and design of fully automated warehousing, order-picking and material flow systems with automated guided vehicle (AGV) systems together with matching software tools. Software and other services are an additional part of the segment.

Revenue by region 2025

Share of consolidated revenue	2025	
	€ million	%*
Germany	526.2	9.3
Central Europe and Western Europe	1,174.1	20.8
Eastern Europe	310.7	5.5
Central Asia	103.5	1.8
Middle East/Africa	719.0	12.7
Asia-Pacific	657.9	11.6
China	358.1	6.3
North and Central America	1,200.6	21.2
South America/Mexico	613.7	10.8
Total	**5,663.8**	**100.0**

* Share of total revenue

Earnings and dividend per share



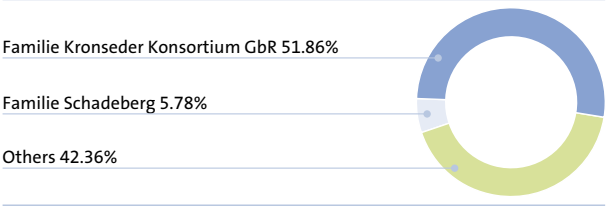
Krones share price appreciation in a 10-year comparison with the MDAX price index 01 Oct 2016 to 30 Sep 2026 (%)



Key data for the Krones share

Number of shares	31,593,072
German securities identification number	633500
ISIN	DE 0006335003
XETRA ticker symbol	KRN
Index	MDAX
Market capitalisation at 30 September 2026	€3.37 billion
Krones share price at 30 September 2026	€106.60

Shareholder structure (as of 31 October 2026)



Financial calendar

18 February 2027	Publication of preliminary figures for the 2026 financial year
19 March 2027	Krones Group Annual Report 2026

Company targets 2026

	Forecast 2026	Q1–Q3 2026 actual
Revenue growth	1–2%*	0.8%
EBITDA margin	10.7–11.1%	11.1%
ROCE	19–20%	17.6%

* adjusted for currency translation effects

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Medium-term targets for 2028

Revenue	€6.0bn–€6.2bn
EBITDA margin	11%–12%
ROCE	> 20%